

Xnergy LLC & Affiliates

This Announcement Appears As A Matter Of Record Only



Valuation & Fairness Opinion

Issued valuation and Fairness Opinion for nationally recognized Toyota franchise.



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(OTCBB: AEND) Corporate Financial Advisory Services

Representing and advising client in procuring \$10,000,000 PIPE offer.



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Corporate Financial Advisory Services

Assisted Company with receipt of a \$4MM private equity funding offer for this mortgage company.



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Valuation & Equity Research

(Pink Sheets: COHQ.P/C) Provided a fairness opinion & initiated equity research coverage on this business incubator & development company.



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Corporate Financial, Business & Financial Advisory services \$3,000,000

Represented client, an IT consulting company, in raising equity capital and providing business consulting and financial advisory.



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Provided business advisory services, including development of marketing & distribution strategy and key additions to management team, for this specialty importer of alcoholic beverages. Also represented company in raising \$2,700,000 in a series of private placements.



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Hythiam, Inc.

(NASDAQ: HYTM)

Commissioned to write an issuer paid research report for this provider of physiological therapeutics for the treatment of alcohol & drug addiction



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Advisory Services

Assisting the Company with further developing its business model and corporate structure with Korean partners



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Corporate Financial and Merger & Acquisition Advisory Services

Facilitated establishment of accounts receivable line, introduced a public company to merge Company with and capital sources for the merger.



















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<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(DKGR.PK) <i>Acted as Interim Chief Financial Officer in an effort to move Company from PinkSheets to OTCBB, and procure PIPE financing.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(OTCBB: KMAG) \$5,000,000 PIPE procurement</p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(TRGD.PK) <i>Assisted Company with name change and corporate restructuring.</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p> <p>Natural Performance Technologies</p> <p><i>Assisted founders by providing business and financial advisory services and executing a Regulation D, Rule 504, PinkSheet offering.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p><i>Assisted Company with developing corporate structure and engaging Grand Illusions Entertainment to produce a slate of entertainment properties including Rin-Tin-Tin, Naked City, and Route 66.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(OTC BB: UDTT) <i>Prepared independent third-party valuation to facilitate a PIPE transaction for this homeland security company</i></p> 

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<p style="font-size: small; text-align: center;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center;">  <p>Business and Financial Advisory Services</p> <p><i>Provided business and financial advisory services for this manufacturer of heat sinks and thermal coolers for computers (principal customers Intel, IBM and Gateway).</i></p> </div> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="font-size: small; text-align: center;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center;">  <p>Business and Financial Advisory Services</p> <p><i>Provided business advisory services, including development of marketing & distribution strategy for this manufacturer & importer of AsomBrosos Tequila</i></p> </div> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="font-size: small; text-align: center;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center;">  <p>Business and Financial Advisory Services</p> <p><i>Assisted in technology rollout for Sweden's largest telecom carrier.</i></p> </div> <div style="text-align: center; margin-top: 20px;">  </div>
<p style="font-size: small; text-align: center;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center;">  <p>Corporate Financial Advisory Services</p> <p><i>Worked with Company to prepare Regulation D, Rule 506, private placement; represent Company's homeland security technology solutions to municipalities nationally; prepared Company's private and projected public valuation; and developed public registration plan involving the merger of several synergistic companies.</i></p> </div> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="font-size: small; text-align: center;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center;">  <p>Corporate Financial and Advisory Services</p> <p><i>Working with company to procure short and long-term financing; restructuring into a new corporate entity; increasing brand equity and market share; and acting as Chairman of the Board.</i></p> </div> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="font-size: small; text-align: center;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center;">  <p>Merger & Acquisition Advisory Services</p> <p><i>Provided this IR/PR firm, which represents clients ranging from start-up companies to large conglomerates, with a full range valuation services, M&A and disposition services, and capital funding assistance for its client companies.</i></p> </div> <div style="text-align: center; margin-top: 20px;">  </div>
<p style="font-size: small; text-align: center;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center;"> <p>Fuzzy Bunny Films</p> <p>Corporate Financial & Development Advisory Services</p> <p>\$50,000,000</p> <p><i>Provided business development and strategic planning services to maximize ROI. Assisting in raising capital for a finite 8-film slate that the company currently has under development.</i></p> </div> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="font-size: small; text-align: center;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center;">  <p>Mergers & Acquisition Advisory Services</p> <p><i>Prepared independent third-party valuation and issued fairness opinion to facilitate acquisition of this company by Care Concepts I, Inc. (AMEX: IBD) from Penthouse International (Pink Sheets: PHSL). Resulted in Care Concepts' acquisition of iBill for 55,000,000.</i></p> </div> <div style="text-align: center; margin-top: 20px;">  </div>	<p style="font-size: small; text-align: center;">This Announcement Appears As A Matter Of Record Only</p> <div style="text-align: center;">  <p>Business, Financial & Corp Finance Advisory Services</p> <p>\$3,000,000</p> <p><i>Provided business advisory services, including development of business plan, financial model, and private placement memorandum, for this cosmetics company. Also assisted in raising capital in a private offering.</i></p> </div> <div style="text-align: center; margin-top: 20px;">  </div>

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<p>This Announcement Appears As A Matter Of Record Only</p> <p>In Tune Product Company</p> <p>\$900,000 <i>Provided business advisory services for this consumer products company—specifically, developed sales, marketing, and retail distribution plan. Raised in a series of private placements.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Advisory Services <i>Provided Jose Eber Atelier, Beverly Hills, California, with management and tax advisory services.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business Advisory Services <i>Negotiated licensing contract for SugarFighter Dieter's Gum for this diet and nutritional supplements company.</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p> <p>Peacock Financial Corporation</p> <p>\$5,000,000 <i>Assisted Business Development Corporation with raising investment capital.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(Pink Sheets: PHSL) <i>Prepared independent third-party valuation and issued solvency opinion to facilitate a PIPE transaction for this diversified holding company with operating subsidiaries in adult entertainment, payment processing, Web-based software, and real estate.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Corporate Financial Advisory Services <i>Provided corporate financial advisory services for this public relations firm</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business Advisory Services <i>Provided business advisory services for this distribution company.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business and Financial Advisory Services <i>Provided business and financial advisory services for this automobile dealership.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>\$1,000,000 Corporate Financial Services <i>Provided corporate financial services for this beverage company through a one million dollar raise.</i></p> 

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Business and Financial Advisory Services

Provided business and financial advisory services for this technology company



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Business and Financial Advisory Services

Provided business and financial advisory services for this oil and gas technology company



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Business and Financial Advisory Services

Provided business and financial advisory services for this consumer products company



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Business and Financial Advisory Services

Provided business and financial advisory services for this beverage distribution company



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Business and Financial Advisory Services

Provided business and financial advisory services for this recycling company



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Business And Financial Advisory Services

Provided business and financial advisory services for this oil and gas technology company



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Business and Financial Advisory Services

Provided business and financial advisory services for this online marketing and advertising agency



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Business And Financial Advisory Services

Provided business and financial advisory services for this oil and gas technology company



This Announcement Appears As A Matter Of Record Only



Merger & Acquisition Advisory Services

Provided M&A advisory services for this automobile franchisee



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<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business And Financial Advisory Services <i>Provided business and financial advisory services for this investment relations firm.</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Merger & Acquisition Advisory Services <i>Provided M&A advisory services for this talent school</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Merger & Acquisition Advisory Services <i>Provided M&A advisory services for this technology company</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p>  <p>BARBER AUTOMOTIVE GROUP</p> <p>Business Valuation Services <i>Provided business valuation services for this automobile dealership</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Merger & Acquisition Advisory Services <i>Provided M&A advisory services for this entertainment technology company</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Merger & Acquisition Advisory Services <i>Provided M&A advisory services for this technology company</i></p> 
<p>This Announcement Appears As A Matter Of Record Only</p>  <p>IPO Services <i>Provided IPO services for this organic food company</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>Business Valuation Services <i>Provided business valuation services for this automobile dealership</i></p> 	<p>This Announcement Appears As A Matter Of Record Only</p>  <p>(NASDAQ: AMI) <i>Represented this company in connection with the public spin-off of its wholly-owned, \$100,000,000 subsidiary, Ambassadors Education Group, Inc. (NASDAQ: PAX).</i></p> 